

# **Windsor Advisory Group, LLC**

## **Privacy Policy Notice**

While providing you with advisory services, we receive non-public personal information from and about you. Windsor Advisory Group, LLC is committed to keeping non-public personal information about you secure and confidential. This notice is intended to help you understand how we fulfill this commitment.

We do not disclose your non-public personal information to anyone, except as required by law or regulation. We may provide your non-public personal information to companies that perform administrative or other services on our behalf. For example, we may share your information with others to process your transactions. We will require these companies to protect the confidentiality of your information and to use it only to perform the services for which we hired them.

With respect to our internal security procedures, we maintain procedural safeguards on both physical and electronic records to protect your non-public personal information, and we restrict access to this information.

If you cease being our client, we will continue to adhere to our privacy policies and practices with respect to your non-public personal information.

If you have any questions about our policy, please do not hesitate to contact us.

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